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1 Locating Continuing Review Forms

At least once per year, continuing review forms are sent to the study and site contacts on file in our system ahead of the due date listed on the form.

We do not post blank copies of the form on the WCG IRB website because the forms we distribute are pre-populated with identifying information about the research, as well as a due date and a sequence number (for information about how due dates are calculated, please see the WCG IRB Guide for Researchers).



For Connexus users, the forms are posted to the corresponding workspace in Connexus and notifications are sent via email. This document explains how to find the forms in Connexus.

1.1 Obtaining <u>Site level</u> forms in Connexus:

1. Navigate to the **Sites** landing page.

wcg ⁻ Connexus	Dashboard	Submissions	Studies	Sites	Resources	9 0 -

- 2. Search for the protocol number.
- 3. Click on the **PI Name**.
- 4. Click on the **Outcome Documents** tab.
- 5. Enter "CRRF" in the Search box.

Submissions	Outcome Documents	Contacts						
		Start Date	Ē	End Date	crrt	rch		Q
							Export to	o Excel
File Name	8				Reviewed	Transmitted	Document Type	
Report Fo	orm Transmission document for <u>CRRF</u>				n/a	01-APR-2021	CRRF	
Total Results: 1							< < 1/1 >	
Dowr	nload All	Download Select	ed					



6. If there are multiple CRRFs listed, click the **Transmitted** column header twice to sort in descending order.



- 7. Select the most current document titled "Report Form Transmission document for CRRF".
 - There may be multiple copies of the report if the due date is approaching and WCG IRB transmitted reminder or past-due notices
- 8. Select Download All or Download Selected.

The PI name is prepended to the CRRF and Closure Notice document file titles.

Site level Continuing Review Reports will have "Site Continuing Review Report" at the top.



If using **Download All**, your files may be accessed from **User Settings > Downloads** in the **Download Documents** tab.

1.2 Obtaining <u>Study level</u> forms in Connexus:

1. Navigate to the **Studies** landing page.

Wcg ⁻ Connexus Dashboard Submissions Studies Sites Resources (2)	Э-
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- 2. Search for the study.
- 3. Click on the **Study Name**.
- 4. Click on the **Outcome Documents** tab.
- 5. Enter "CRRF" in the Search box.
 - All the site continuing review forms will be present, as well as the Study level ones



6. Click Study Only.

• The documents are filtered to show only Study level forms

Sites	Submissions	Outcome Docum	ents	Contacts				
Show:	All Study	y Only	Start Date	Ē	End Date	Search crrf		Q
								Export to Excel
	File Name				Last Reviewed	Last Transmitted	Document Type	Review Details
	Report Form Transmission do	cument for CRRF			n/a	01-APR-2021	CRRF	Review Details
Total R	Results: 1							< < 1/1 > >
	Download All	D	ownload Selecte	d				

7. If there are multiple CRRFs listed, click the **Last Transmitted** column header twice to sort in descending order.

↓ Last Transmitted

- 8. Select the most current document titled "Report Form Transmission document for CRRF".
 - There may be multiple copies of the report if the due date is approaching and WCG IRB transmitted reminder or past-due notices
- 9. Select Download All or Download Selected.

Study level Continuing Review Reports will have "Protocol Continuing Review Report" at the top.



If using **Download All**, your files may be accessed from **User Settings > Downloads** in the **Download Documents** tab.



2 Technical Information

2.1 Revision History

Version	Section	Description of Changes
1	N/A	N/A, first version
2	Entire Document	Updated for branding and placed in new template